

MARKET-LINKED DEBENTURE VALUATION

Issuer: ECL Finance Limited

Security Details:

Valuation per Rs. 100 Face Value

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|--------|--------------|-----------------|-------------|---------------|--------------------------|---|
| C7L302 | INE804I07RS3 | CNX Nifty Index | 26-Dec-13 | 23-Jun-17 | Rs. 1,00,000 | Matured |
| C7L303 | INE804I07RP9 | CNX Nifty Index | 24-Dec-13 | 22-Jun-17 | Rs. 1,00,000 | Matured |
| B7A302 | INE804I07SE1 | CNX Nifty Index | 09-Jan-14 | 13-Jul-17 | Rs. 1,00,000 | Matured |
| L6D301 | INE804I07SB7 | CNX Nifty Index | 06-Jan-14 | 10-May-17 | Rs. 1,00,000 | Matured |
| C6L301 | INE804I074W1 | CNX Nifty Index | 01-Jan-13 | 30-Oct-20 | Rs. 1,00,000 | Matured |
| L6C301 | INE804I07SF8 | CNX Nifty Index | 13-Jan-14 | 17-May-17 | Rs. 1,00,000 | Matured |
| C7A302 | INE804I07SR3 | CNX Nifty Index | 30-Jan-14 | 03-Aug-17 | Rs. 1,00,000 | Matured |
| B7A301 | INE804I07SK8 | CNX Nifty Index | 28-Jan-14 | 27-Jul-17 | Rs. 1,00,000 | Matured |
| A7C301 | INE804I07SV5 | CNX Nifty Index | 05-Feb-14 | 05-Jun-17 | Rs. 1,00,000 | Matured |
| E7D401 | INE804I07SN2 | CNX Nifty Index | 30-Jan-14 | 03-Aug-17 | Rs. 1,00,000 | Matured |
| A7D301 | INE804I07ST9 | CNX Nifty Index | 04-Feb-14 | 03-Aug-17 | Rs. 1,00,000 | Matured |
| D7B402 | INE804I07TH2 | CNX Nifty Index | 21-Feb-14 | 25-Aug-17 | Rs. 1,00,000 | Matured |
| B7D401 | INE804I07TQ3 | CNX Nifty Index | 06-Mar-14 | 05-Jul-17 | Rs. 1,00,000 | Matured |
| D4B401 | INE804I07TS9 | CNX Nifty Index | 05-Mar-14 | 01-Sep-17 | Rs. 1,00,000 | Matured |
| D7C403 | INE804I07TZ4 | CNX Nifty Index | 12-Mar-14 | 08-Sep-17 | Rs. 1,00,000 | Matured |
| D7C405 | INE804I07TY7 | CNX Nifty Index | 12-Mar-14 | 08-Sep-17 | Rs. 1,00,000 | Matured |
| C7C403 | INE804I07UK4 | CNX Nifty Index | 01-Apr-14 | 31-Jul-17 | Rs. 1,00,000 | Matured |
| E7E401 | INE804I07UJ6 | CNX Nifty Index | 01-Apr-14 | 28-Sep-17 | Rs. 1,00,000 | Matured |
| E7H404 | INE804I07VO4 | CNX Nifty Index | 01-Jul-14 | 01-Jan-18 | Rs. 1,00,000 | Matured |
| G7J401 | INE804I07WA1 | CNX Nifty Index | 18-Jul-14 | 18-Jan-18 | Rs. 1,00,000 | Matured |
| G7K401 | INE804I07WJ2 | CNX Nifty Index | 04-Aug-14 | 05-Feb-18 | Rs. 1,00,000 | Matured |
| K7L401 | INE804I07XF8 | CNX Nifty Index | 18-Sep-14 | 22-Mar-18 | Rs. 1,00,000 | Matured |
| L6I401 | INE804I07XG6 | CNX Nifty Index | 19-Sep-14 | 21-Apr-17 | Rs. 1,00,000 | Matured |
| I7B401 | INE804I07XJ0 | CNX Nifty Index | 29-Sep-14 | 02-Apr-18 | Rs. 1,00,000 | Matured |

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|---------|--------------|---------------------------------|-------------|---------------|--------------------------|---|
| J7C404 | INE804I07XU7 | CNX Nifty Index | 29-Oct-14 | 02-May-18 | Rs. 1,00,000 | Matured |
| K7E401 | INE804I07YJ8 | CNX Nifty Index | 12-Dec-14 | 15-Jun-18 | Rs. 1,00,000 | Matured |
| D7C406 | INE804I07YO8 | CNX Nifty Index | 23-Dec-14 | 24-Jul-17 | Rs. 1,00,000 | Matured |
| A8F501 | INE804I07YY7 | CNX Nifty Index | 19-Jan-15 | 23-Jul-18 | Rs. 1,00,000 | Matured |
| A8A501 | INE804I07ZD8 | CNX Nifty Index | 13-Feb-15 | 17-Aug-18 | Rs. 1,00,000 | Matured |
| B8G501 | INE804I07ZF3 | CNX Nifty Index | 20-Feb-15 | 24-Aug-18 | Rs. 1,00,000 | Matured |
| I7K402 | INE804I07XI2 | CNX Nifty Index | 26-Sep-14 | 25-Jan-18 | Rs. 1,00,000 | Matured |
| C7C502A | INE804I07ZU2 | NSE GSECBM Clean Price Index | 31-Mar-15 | 29-Mar-22 | Rs. 1,00,000 | 151.64 |
| D8F501A | INE804I07A12 | CNX Nifty Index | 04-May-15 | 05-Nov-18 | Rs. 1,00,000 | Matured |
| D8F501B | INE804I07A20 | CNX Nifty Index | 04-May-15 | 05-Nov-18 | Rs. 1,00,000 | Matured |
| A7F501A | INE804I07B37 | CNX Nifty Index | 19-Jun-15 | 20-Jun-17 | Rs. 1,00,000 | Matured |
| B7F501A | INE804I07B45 | CNX Nifty Index | 30-Jun-15 | 30-Jun-17 | Rs. 1,00,000 | Matured |
| B7F501B | INE804I07B52 | CNX Nifty Index | 30-Jun-15 | 30-Jun-17 | Rs. 1,00,000 | Matured |
| F7J501A | INE804I07B60 | CNX Nifty Index | 06-Jul-15 | 06-Oct-17 | Rs. 1,00,000 | Matured |
| F7J501B | INE804I07B78 | CNX Nifty Index | 06-Jul-15 | 06-Oct-17 | Rs. 1,00,000 | Matured |
| B7G502A | INE804I07B86 | NSE GSECBM Clean Price Index | 08-Jul-15 | 07-Jul-17 | Rs. 1,00,000 | Matured |
| F7J502A | INE804I07B94 | CNX Nifty Index | 10-Jul-15 | 10-Oct-17 | Rs. 1,00,000 | Matured |
| F7J502B | INE804I07C02 | CNX Nifty Index | 10-Jul-15 | 10-Oct-17 | Rs. 1,00,000 | Matured |
| F7J502C | INE804I07C10 | CNX Nifty Index | 10-Jul-15 | 10-Oct-17 | Rs. 1,00,000 | Matured |
| D7H502A | INE804I07C51 | CNX Nifty Index | 04-Aug-15 | 07-Aug-17 | Rs. 1,00,000 | Matured |
| G7A501B | INE804I07C85 | CNX Nifty Index | 08-Aug-15 | 13-Nov-17 | Rs. 1,00,000 | Matured |
| G7H502A | INE804I07D27 | CNX Nifty Index | 20-Aug-15 | 21-Aug-17 | Rs. 1,00,000 | Matured |
| G7H503A | INE804I07D35 | CNX Nifty Index | 21-Aug-15 | 21-Aug-17 | Rs. 1,00,000 | Matured |
| I8C502C | INE918K07E26 | CNX Nifty Index | 01-Oct-15 | 03-Oct-17 | Rs. 1,00,000 | Matured |
| F7J506A | INE804I07F09 | CNX Nifty Index | 28-Oct-15 | 26-Oct-17 | Rs. 1,00,000 | Autocalled |
| A7J501A | INE804I07F17 | CNX Nifty Index | 29-Oct-15 | 01-May-17 | Rs. 1,00,000 | Matured |
| A7J501B | INE804I07F25 | CNX Nifty Index | 29-Oct-15 | 30-Oct-17 | Rs. 1,00,000 | Matured |
| A7J501C | INE804I07F33 | CNX Nifty Index | 29-Oct-15 | 30-Oct-17 | Rs. 1,00,000 | Matured |

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|---------|--------------|-------------------------------|-------------|---------------|--------------------------|---|
| F7J505A | INE804I07F41 | CNX Nifty Index | 30-Oct-15 | 30-Oct-17 | Rs. 1,00,000 | Matured |
| F7J505B | INE804I07F58 | CNX Nifty Index | 30-Oct-15 | 03-May-19 | Rs. 1,00,000 | Matured |
| F7K503A | INE804I07F66 | CNX Nifty Index | 02-Nov-15 | 02-Nov-17 | Rs. 1,00,000 | Matured |
| F7K503B | INE804I07F74 | CNX Nifty Index | 02-Nov-15 | 02-Nov-20 | Rs. 1,00,000 | Matured |
| F7K501A | INE804I07E67 | CNX Nifty Index | 13-Oct-15 | 10-Nov-17 | Rs. 1,00,000 | Autocalled |
| K7B501A | INE804I07F82 | CNX Nifty Index | 19-Nov-15 | 19-Nov-18 | Rs. 1,00,000 | Matured |
| K7B501B | INE804I07F90 | CNX Nifty Index | 19-Nov-15 | 21-Mar-19 | Rs. 1,00,000 | Matured |
| G7K501A | INE804I07G08 | CNX Nifty Index | 30-Nov-15 | 27-Nov-17 | Rs. 1,00,000 | Autocalled |
| G7K501B | INE804I07G16 | CNX Nifty Index | 27-Nov-15 | 31-May-19 | Rs. 1,00,000 | Matured |
| G7K501E | INE804I07G24 | CNX Nifty Index | 27-Nov-15 | 29-May-17 | Rs. 1,00,000 | Matured |
| G7K501F | INE804I07G32 | CNX Nifty Index | 27-Nov-15 | 31-May-19 | Rs. 1,00,000 | Matured |
| K7B502A | INE804I07G40 | CNX Nifty Index | 27-Nov-15 | 02-Mar-18 | Rs. 1,00,000 | Matured |
| B9L501A | INE804I07G57 | CNX Nifty Index | 04-Dec-15 | 05-Dec-18 | Rs. 1,00,000 | Matured |
| K8E501A | INE804I07G65 | CNX Nifty Index | 08-Dec-15 | 11-Jun-19 | Rs. 1,00,000 | Matured |
| L8L501A | INE804I07G73 | CNX Nifty Index | 10-Dec-15 | 11-Dec-17 | Rs. 1,00,000 | Matured |
| I7A502A | INE804I07I55 | CNX Nifty Index | 01-Jan -16 | 01-Jan-18 | Rs. 1,00,000 | Matured |
| H7A601A | INE804I07I89 | Near Month Future of nifty 50 | 11-Jan-16 | 11-Jan-18 | Rs. 1,00,000 | Autocalled |
| I7A601B | INE804I07I63 | Near Month Future of nifty 50 | 08-Jan-16 | 09-Jan-19 | Rs. 1,00,000 | Matured |
| A9B601A | INE804I07J21 | CNX Nifty Index | 27-Jan-16 | 27-May-19 | Rs. 1,00,000 | Matured |
| A8A601A | INE804I07J39 | CNX Nifty Index | 29-Jan-16 | 30-Apr-18 | Rs. 1,00,000 | Matured |
| A8A601B | INE804I07J47 | CNX Nifty Index | 29-Jan-16 | 02-Aug-19 | Rs. 1,00,000 | Matured |
| A8A601C | INE804I07J54 | CNX Nifty Index | 29-Jan-16 | 18-Jun-19 | Rs. 1,00,000 | Matured |
| A9A603A | INE804I07J62 | CNX Nifty Index | 28-Jan-16 | 30-May-19 | Rs. 1,00,000 | Matured |
| A9A603B | INE804I07J70 | CNX Nifty Index | 28-Jan-16 | 29-Jan-18 | Rs. 1,00,000 | Matured |
| A8D601A | INE804I07J88 | CNX Nifty Index | 03-Feb-16 | 04-May-18 | Rs. 1,00,000 | Matured |
| A8D601B | INE804I07J96 | CNX Nifty Index | 03-Feb-16 | 02-Feb-18 | Rs. 1,00,000 | Matured |
| A9B603A | INE804I07K02 | CNX Nifty Index | 05-Feb-16 | 07-Jun-19 | Rs. 1,00,000 | Matured |
| A9B603B | INE804I07K10 | CNX Nifty Index | 05-Feb-16 | 06-Feb-18 | Rs. 1,00,000 | Matured |

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|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| I6B601A | INE804I07K36 | CNX Nifty Index | 09-Feb-16 | 09-Feb-18 | Rs. 1,00,000 | Matured |
| A9B604A | INE804I07K77 | CNX Nifty Index | 12-Feb-16 | 14-Jun-19 | Rs. 1,00,000 | Matured |
| A9B604B | INE804I07K85 | CNX Nifty Index | 12-Feb-16 | 13-Feb-18 | Rs. 1,00,000 | Matured |
| A9B604D | INE804I07L01 | CNX Nifty Index | 12-Feb-16 | 16-Aug-19 | Rs. 1,00,000 | Matured |
| B9C601A | INE804I07K44 | CNX Nifty Index | 10-Feb-16 | 10-Jun-19 | Rs. 1,00,000 | Matured |
| B9C601B | INE804I07K51 | CNX Nifty Index | 10-Feb-16 | 09-Feb-18 | Rs. 1,00,000 | Matured |
| B8D601A | INE804I07L19 | CNX Nifty Index | 16-Feb-16 | 18-May-18 | Rs. 1,00,000 | Matured |
| A9B605B | INE804I07L43 | CNX Nifty Index | 18-Feb-16 | 19-Feb-18 | Rs. 1,00,000 | Matured |
| A9B605D | INE804I07L50 | CNX Nifty Index | 18-Feb-16 | 19-Feb-18 | Rs. 1,00,000 | Matured |
| B9B602A | INE804I07L84 | CNX Nifty Index | 24-Feb-16 | 26-Jun-19 | Rs. 1,00,000 | Matured |
| B9B602B | INE804I07L92 | CNX Nifty Index | 24-Feb-16 | 26-Feb-18 | Rs. 1,00,000 | Matured |
| A9B606B | INE804I07M18 | CNX Nifty Index | 26-Feb-16 | 27-Feb-18 | Rs. 1,00,000 | Matured |
| A9B606D | INE804I07M26 | CNX Nifty Index | 26-Feb-16 | 30-May-18 | Rs. 1,00,000 | Matured |
| B8B601B | INE804I07M34 | CNX Nifty Index | 29-Feb-16 | 02-Sep-19 | Rs. 1,00,000 | Matured |
| B8B601D | INE804I07M42 | CNX Nifty Index | 29-Feb-16 | 28-Jun-18 | Rs. 1,00,000 | Matured |
| B9C602A | INE804I07M59 | CNX Nifty Index | 02-Mar-16 | 03-Jul-19 | Rs. 1,00,000 | Matured |
| F8C601A | INE804I07M67 | CNX Nifty Index | 03-Mar-16 | 28-Jun-18 | Rs. 1,00,000 | Matured |
| F8C602A | INE804I07N41 | CNX Nifty Index | 15-Mar-16 | 07-Sep-18 | Rs. 1,00,000 | Matured |
| B9H602A | INE804I07N74 | CNX Nifty Index | 15-Mar-16 | 01-Oct-19 | Rs. 1,00,000 | Matured |
| B9H602B | INE804I07N82 | CNX Nifty Index | 11-Mar-16 | 03-Oct-19 | Rs. 1,00,000 | Matured |
| C9C601C | INE804I07N90 | CNX Nifty Index | 16-Mar-16 | 17-Apr-17 | Rs. 1,00,000 | Matured |
| C9C601E | INE804I07O08 | CNX Nifty Index | 16-Mar-16 | 18-Jun-18 | Rs. 1,00,000 | Matured |
| C9C601F | INE804I07O16 | CNX Nifty Index | 16-Mar-16 | 16-Mar-18 | Rs. 1,00,000 | Matured |
| C9H601A | INE804I07O40 | CNX Nifty Index | 22-Mar-16 | 24-Sep-19 | Rs. 1,00,000 | Matured |
| C9H601B | INE804I07O57 | CNX Nifty Index | 22-Mar-16 | 23-Mar-18 | Rs. 1,00,000 | Matured |
| K7C603A | INE804I07P31 | CNX Nifty Index | 18-Mar-16 | 30-Mar-18 | Rs. 1,00,000 | Matured |
| C8C601A | INE804I07P23 | CNX Nifty Index | 29-Mar-16 | 29-Jun-18 | Rs. 1,00,000 | Matured |
| C8C601C | INE804I07P49 | CNX Nifty Index | 30-Mar-16 | 30-Mar-18 | Rs. 1,00,000 | Matured |

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|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| C8C601D | INE804I07P56 | CNX Nifty Index | 30-Mar-16 | 31-Jul-19 | Rs. 1,00,000 | Matured |
| C8C601E | INE804I07P64 | CNX Nifty Index | 30-Mar-16 | 02-Aug-19 | Rs. 1,00,000 | Matured |
| C8C601F | INE804I07P72 | CNX Nifty Index | 30-Mar-16 | 30-Mar-18 | Rs. 1,00,000 | Matured |
| C8C601G | INE804I07P80 | CNX Nifty Index | 30-Mar-16 | 30-Mar-18 | Rs. 1,00,000 | Matured |
| C8C601H | INE804I07P98 | CNX Nifty Index | 30-Mar-16 | 02-May-17 | Rs. 1,00,000 | Matured |
| C8C601I | INE804I07Q06 | CNX Nifty Index | 30-Mar-16 | 02-Oct-19 | Rs. 1,00,000 | Matured |
| C9H602A | INE804I07Q14 | CNX Nifty Index | 31-Mar-16 | 01-Oct-19 | Rs. 1,00,000 | Matured |
| C9H602B | INE804I07Q22 | CNX Nifty Index | 31-Mar-16 | 01-Aug-19 | Rs. 1,00,000 | Matured |
| C9H602D | INE804I07Q30 | CNX Nifty Index | 31-Mar-16 | 02-Apr-18 | Rs. 1,00,000 | Matured |
| F8D601A | INE804I07Q48 | CNX Nifty Index | 05-Apr-16 | 03-Oct-18 | Rs. 1,00,000 | Matured |
| C9F601A | INE804I07Q71 | CNX Nifty Index | 06-Apr-16 | 09-Oct-19 | Rs. 1,00,000 | Matured |
| C9F601B | INE804I07Q89 | CNX Nifty Index | 06-Apr-16 | 09-Jul-18 | Rs. 1,00,000 | Matured |
| C9F601C | INE804I07Q97 | CNX Nifty Index | 06-Apr-16 | 09-Apr-18 | Rs. 1,00,000 | Autocalled |
| C9F601D | INE804I07R05 | CNX Nifty Index | 06-Apr-16 | 06-Jul-17 | Rs. 1,00,000 | Matured |
| C9F601E | INE804I07R13 | CNX Nifty Index | 06-Apr-16 | 07-Aug-19 | Rs. 1,00,000 | Matured |
| C9F601F | INE804I07Q55 | CNX Nifty Index | 06-Apr-16 | 09-Aug-19 | Rs. 1,00,000 | Matured |
| C9F601G | INE804I07R21 | CNX Nifty Index | 06-Apr-16 | 06-Apr-18 | Rs. 1,00,000 | Matured |
| C9F601H | INE804I07Q63 | CNX Nifty Index | 06-Apr-16 | 10-Apr-18 | Rs. 1,00,000 | Matured |
| C7D601A | INE804I07R39 | CNX Nifty Index | 11-Apr-16 | 15-May-17 | Rs. 1,00,000 | Matured |
| C8D601A | INE804I07R47 | CNX Nifty Index | 12-Apr-16 | 16-Apr-18 | Rs. 1,00,000 | Matured |
| C8D601B | INE804I07R54 | CNX Nifty Index | 12-Apr-16 | 15-May-17 | Rs. 1,00,000 | Matured |
| K7D601A | INE804I07R62 | CNX Nifty Index | 20-Apr-16 | 16-Apr-18 | Rs. 1,00,000 | Matured |
| K7D601D | INE804I07R70 | CNX Nifty Index | 13-Apr-16 | 16-May-17 | Rs. 1,00,000 | Matured |
| D7D601A | INE804I07R88 | CNX Nifty Index | 13-Apr-16 | 23-May-17 | Rs. 1,00,000 | Matured |
| L7D601A | INE804I07R96 | CNX Nifty Index | 21-Apr-16 | 23-Apr-18 | Rs. 1,00,000 | Matured |
| L7D601B | INE804I07S04 | CNX Nifty Index | 21-Apr-16 | 24-May-17 | Rs. 1,00,000 | Matured |
| D7D602B | INE804I07S12 | CNX Nifty Index | 26-Apr-16 | 30-Jul-18 | Rs. 1,00,000 | Matured |
| D7D602C | INE804I07S20 | CNX Nifty Index | 26-Apr-16 | 29-Oct-19 | Rs. 1,00,000 | Matured |

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| D9G601A | INE804I07S95 | CNX Nifty Index | 27-Apr-16 | 30-Oct-19 | Rs. 1,00,000 | Matured |
| D9G601C | INE804I07S53 | CNX Nifty Index | 27-Apr-16 | 27-Jul-17 | Rs. 1,00,000 | Matured |
| D9G601D | INE804I07S61 | CNX Nifty Index | 27-Apr-16 | 13-Feb-18 | Rs. 1,00,000 | Matured |
| D8D601A | INE804I07S38 | CNX Nifty Index | 28-Apr-16 | 31-Jul-18 | Rs. 1,00,000 | Matured |
| D8D601B | INE804I07S46 | CNX Nifty Index | 28-Apr-16 | 31-Jul-18 | Rs. 1,00,000 | Matured |
| D8D601D | INE804I07T03 | CNX Nifty Index | 28-Apr-16 | 30-Apr-18 | Rs. 1,00,000 | Matured |
| D8D601E | INE804I07T11 | CNX Nifty Index | 28-Apr-16 | 31-Jul-17 | Rs. 1,00,000 | Matured |
| D8D601F | INE804I07S87 | CNX Nifty Index | 28-Apr-16 | 30-Sep-19 | Rs. 1,00,000 | Matured |
| D8D601G | INE804I07S79 | CNX Nifty Index | 28-Apr-16 | 30-May-17 | Rs. 1,00,000 | Matured |
| D8D601H | INE804I07T29 | CNX Nifty Index | 28-Apr-16 | 30-Apr-21 | Rs. 1,00,000 | 164.66 |
| D8D601I | INE804I07T37 | CNX Nifty Index | 28-Apr-16 | 01-Aug-18 | Rs. 1,00,000 | Matured |
| G7D601B | INE804I07T52 | CNX Nifty Index | 29-Apr-16 | 31-Jul-17 | Rs. 1,00,000 | Matured |
| G7D601D | INE804I07T60 | CNX Nifty Index | 29-Apr-16 | 29-Aug-19 | Rs. 1,00,000 | Matured |
| C9E601A | INE804I07U00 | CNX Nifty Index | 4-May-16 | 07-Oct-19 | Rs. 1,00,000 | Matured |
| C9E601B | INE804I07T94 | CNX Nifty Index | 4-May-16 | 07-May-18 | Rs. 1,00,000 | Matured |
| C9E601C | INE804I07T78 | CNX Nifty Index | 4-May-16 | 06-Nov-19 | Rs. 1,00,000 | Matured |
| C9E601D | INE804I07T86 | CNX Nifty Index | 4-May-16 | 07-Aug-17 | Rs. 1,00,000 | Matured |
| D9E601A | INE804I07U18 | CNX Nifty Index | 5-May-16 | 07-Oct-19 | Rs. 1,00,000 | Matured |
| D9E601C | INE804I07U26 | CNX Nifty Index | 5-May-16 | 08-May-18 | Rs. 1,00,000 | Matured |
| D9E601D | INE804I07U34 | CNX Nifty Index | 5-May-16 | 14-Feb-18 | Rs. 1,00,000 | Matured |
| D9E601G | INE804I07U91 | CNX Nifty Index | 5-May-16 | 07-May-18 | Rs. 1,00,000 | Matured |
| L7E602A | INE804I07U42 | CNX Nifty Index | 6-May-16 | 07-May-18 | Rs. 1,00,000 | Matured |
| L7E602B | INE804I07U59 | CNX Nifty Index | 6-May-16 | 08-Aug-18 | Rs. 1,00,000 | Matured |
| L7E602C | INE804I07U67 | CNX Nifty Index | 6-May-16 | 07-Aug-17 | Rs. 1,00,000 | Matured |
| L7E602D | INE804I07U75 | CNX Nifty Index | 6-May-16 | 08-Nov-19 | Rs. 1,00,000 | Matured |
| L7E602E | INE804I07U83 | CNX Nifty Index | 6-May-16 | 30-Jul-18 | Rs. 1,00,000 | Autocalled |
| D9E603A | INE804I07V17 | CNX Nifty Index | 10-May-16 | 12-May-21 | Rs. 1,00,000 | 164.26 |
| D9E603B | INE804I07V25 | CNX Nifty Index | 10-May-16 | 11-May-18 | Rs. 1,00,000 | Matured |

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|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| D9E603C | INE804I07V33 | CNX Nifty Index | 10-May-16 | 13-Aug-18 | Rs. 1,00,000 | Matured |
| L7E603E | INE804I07V41 | CNX Nifty Index | 10-May-16 | 14-Aug-18 | Rs. 1,00,000 | Matured |
| L7E603F | INE804I07V58 | CNX Nifty Index | 10-May-16 | 14-Nov-19 | Rs. 1,00,000 | Matured |
| E9H601A | INE804I07V66 | CNX Nifty Index | 23-May-16 | 20-Nov-19 | Rs. 1,00,000 | Matured |
| E9E601C | INE804I07V74 | CNX Nifty Index | 19-May-16 | 20-Dec-17 | Rs. 1,00,000 | Matured |
| A8E601A | INE804I07V90 | CNX Nifty Index | 18-May-16 | 25-May-18 | Rs. 1,00,000 | Matured |
| F8F603A | INE804I07X72 | CNX Nifty Index | 09-Jun-16 | 12-Dec-18 | Rs. 1,00,000 | Matured |
| E9F602A | INE804I07X80 | CNX Nifty Index | 10-Jun-16 | 08-Nov-19 | Rs. 1,00,000 | Matured |
| E9F602C | INE804I07X98 | CNX Nifty Index | 10-Jun-16 | 08-Nov-19 | Rs. 1,00,000 | Matured |
| E9F602D | INE804I07Y06 | CNX Nifty Index | 10-Jun-16 | 11-Jan-19 | Rs. 1,00,000 | Matured |
| B8F601A | INE804I07Y63 | CNX Nifty Index | 27-Jun-16 | 29-Jun-18 | Rs. 1,00,000 | Autocalled |
| E9F603A | INE804I07Y30 | CNX Nifty Index | 15-Jun-16 | 18-Dec-19 | Rs. 1,00,000 | Matured |
| E9F603B | INE804I07Y48 | CNX Nifty Index | 15-Jun-16 | 14-Sep-17 | Rs. 1,00,000 | Matured |
| E9F603C | INE804I07Y55 | CNX Nifty Index | 15-Jun-16 | 17-Jul-17 | Rs. 1,00,000 | Matured |
| E9J603A | INE804I07W08 | CNX Nifty Index | 10-Jun-16 | 13-Dec-19 | Rs. 1,00,000 | Matured |
| H7E601B | INE804I07W16 | CNX Nifty Index | 26-May-16 | 28-Aug-18 | Rs. 1,00,000 | Matured |
| E8E601B | INE804I07W40 | CNX Nifty Index | 31-May-16 | 03-Sep-18 | Rs. 1,00,000 | Matured |
| E8E601C | INE804I07W57 | CNX Nifty Index | 31-May-16 | 04-Jun-18 | Rs. 1,00,000 | Matured |
| E8E601G | INE804I07W99 | CNX Nifty Index | 31-May-16 | 01-Jun-18 | Rs. 1,00,000 | Matured |
| B8G601B | INE804I073A9 | CNX Nifty Index | 08-Jul-16 | 10-Jan-20 | Rs. 1,00,000 | Matured |
| B8G602A | INE804I074A7 | CNX Nifty Index | 12-Jul-16 | 16-Jul-18 | Rs. 1,00,000 | Matured |
| B8G602B | INE804I075A4 | CNX Nifty Index | 12-Jul-16 | 14-Jan-20 | Rs. 1,00,000 | Matured |
| F7G601B | INE804I071A3 | CNX Nifty Index | 05-Jul-16 | 06-Jul-18 | Rs. 1,00,000 | Matured |
| G7G601B | INE804I076A2 | CNX Nifty Index | 14-Jul-16 | 16-Jul-18 | Rs. 1,00,000 | Matured |
| G7G601C | INE804I077A0 | CNX Nifty Index | 14-Jul-16 | 16-Dec-19 | Rs. 1,00,000 | Matured |
| G7G601D | INE804I078A8 | CNX Nifty Index | 14-Jul-16 | 16-Oct-18 | Rs. 1,00,000 | Matured |
| F9G603B | INE804I079A6 | CNX Nifty Index | 15-Jul-16 | 27-Jul-18 | Rs. 1,00,000 | Matured |
| F9G603C | INE804I070B3 | CNX Nifty Index | 26-Jul-16 | 16-Jan-19 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| G9G604A | INE804I071B1 | CNX Nifty Index | 18-Jul-16 | 20-Jan-20 | Rs. 1,00,000 | Matured |
| G7G602B | INE804I072B9 | CNX Nifty Index | 19-Jul-16 | 22-Jan-18 | Rs. 1,00,000 | Matured |
| G9G605A | INE804I073B7 | CNX Nifty Index | 20-Jul-16 | 22-Jan-20 | Rs. 1,00,000 | Matured |
| G9G605B | INE804I074B5 | CNX Nifty Index | 20-Jul-16 | 23-Jul-18 | Rs. 1,00,000 | Matured |
| G9G605C | INE804I075B2 | CNX Nifty Index | 20-Jul-16 | 23-Jul-18 | Rs. 1,00,000 | Matured |
| G9G605D | INE804I076B0 | CNX Nifty Index | 20-Jul-16 | 22-Oct-18 | Rs. 1,00,000 | Matured |
| F9F602A | INE804I07Y71 | CNX Nifty Index | 22-Jun-16 | 26-Dec-19 | Rs. 1,00,000 | Matured |
| F9F602B | INE804I07Y89 | CNX Nifty Index | 22-Jun-16 | 25-Jun-18 | Rs. 1,00,000 | Matured |
| F9F602C | INE804I07Y97 | CNX Nifty Index | 22-Jun-16 | 24-Dec-18 | Rs. 1,00,000 | Matured |
| G7H601A | INE804I075C0 | CNX Nifty Index | 2-Aug-16 | 02-Oct-17 | Rs. 1,00,000 | Matured |
| G7H601B | INE804I076C8 | CNX Nifty Index | 2-Aug-16 | 04-Feb-20 | Rs. 1,00,000 | Matured |
| F9H601A | INE804I077C6 | CNX Nifty Index | 3-Aug-16 | 05-Feb-20 | Rs. 1,00,000 | Matured |
| F9H601B | INE804I078C4 | CNX Nifty Index | 3-Aug-16 | 04-Feb-19 | Rs. 1,00,000 | Matured |
| J8H601A | INE804I079C2 | CNX Nifty Index | 5-Aug-16 | 06-Feb-19 | Rs. 1,00,000 | Matured |
| J8H601B | INE804I070D9 | CNX Nifty Index | 5-Aug-16 | 07-Nov-18 | Rs. 1,00,000 | Matured |
| D9E602A | INE804I07W65 | CNX Nifty Index | 30-May-16 | 02-Dec-19 | Rs. 1,00,000 | Matured |
| D9E602C | INE804I07W73 | CNX Nifty Index | 30-May-16 | 31-Aug-18 | Rs. 1,00,000 | Matured |
| E8E601A | INE804I07W32 | CNX Nifty Index | 31-May-16 | 03-Sep-18 | Rs. 1,00,000 | Autocalled |
| E8E601F | INE804I07W81 | CNX Nifty Index | 31-May-16 | 01-Jun-18 | Rs. 1,00,000 | Autocalled |
| E7F601A | INE804I07X07 | CNX Nifty Index | 2-Jun-16 | 03-Jul-17 | Rs. 1,00,000 | Matured |
| G6F601A | INE804I07X23 | CNX Nifty Index | 3-Jun-16 | 04-Sep-17 | Rs. 1,00,000 | Matured |
| G6F601B | INE804I07X31 | CNX Nifty Index | 3-Jun-16 | 05-Sep-18 | Rs. 1,00,000 | Matured |
| E8F602A | INE804I07X15 | CNX Nifty Index | 6-Jun-16 | 07-Sep-18 | Rs. 1,00,000 | Matured |
| E8F602B | INE804I07X56 | CNX Nifty Index | 6-Jun-16 | 05-Sep-17 | Rs. 1,00,000 | Matured |
| E8F602C | INE804I07X64 | CNX Nifty Index | 6-Jun-16 | 07-Sep-18 | Rs. 1,00,000 | Matured |
| B8G601A | INE804I072A1 | CNX Nifty Index | 8-Jul-16 | 10-Jul-18 | Rs. 1,00,000 | Matured |
| F8F605A | INE804I07Z54 | CNX Nifty Index | 28-Jun-16 | 01-Oct-18 | Rs. 1,00,000 | Matured |
| F8F605C | INE804I07Z62 | CNX Nifty Index | 28-Jun-16 | 31-Oct-19 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| F8F604A | INE804I07Z70 | CNX Nifty Index | 29-Jun-16 | 01-Oct-18 | Rs. 1,00,000 | Matured |
| F8F604E | INE804I07Z88 | CNX Nifty Index | 29-Jun-16 | 03-Jul-18 | Rs. 1,00,000 | Matured |
| B8F602A | INE804I07Z96 | CNX Nifty Index | 30-Jun-16 | 04-Jul-18 | Rs. 1,00,000 | Matured |
| B8F602B | INE804I070A5 | CNX Nifty Index | 30-Jun-16 | 29-Sep-17 | Rs. 1,00,000 | Matured |
| G9G606A | INE804I077B8 | CNX Nifty Index | 22-Jul-16 | 23-Dec-19 | Rs. 1,00,000 | Matured |
| G9G606B | INE804I078B6 | CNX Nifty Index | 22-Jul-16 | 24-Jan-20 | Rs. 1,00,000 | Matured |
| G8G601A | INE804I079B4 | CNX Nifty Index | 28-Jul-16 | 30-Oct-18 | Rs. 1,00,000 | Matured |
| G8G601B | INE804I070C1 | CNX Nifty Index | 28-Jul-16 | 30-Oct-18 | Rs. 1,00,000 | Matured |
| G8G601C | INE804I071C9 | CNX Nifty Index | 28-Jul-16 | 30-Jan-20 | Rs. 1,00,000 | Matured |
| G8G601D | INE804I073C5 | CNX Nifty Index | 28-Jul-16 | 27-Apr-18 | Rs. 1,00,000 | Matured |
| G8G601E | INE804I072C7 | CNX Nifty Index | 28-Jul-16 | 27-Oct-17 | Rs. 1,00,000 | Matured |
| J7H601A | INE804I071D7 | CNX Nifty Index | 9-Aug-16 | 12-Feb-18 | Rs. 1,00,000 | Matured |
| J7H601C | INE804I072D5 | CNX Nifty Index | 9-Aug-16 | 09-Nov-18 | Rs. 1,00,000 | Matured |
| G9H601A | INE804I073D3 | CNX Nifty Index | 12-Aug-16 | 12-Nov-19 | Rs. 1,00,000 | Matured |
| G9H601B | INE804I074D1 | CNX Nifty Index | 12-Aug-16 | 14-Jan-20 | Rs. 1,00,000 | Matured |
| G9H601C | INE804I075D8 | CNX Nifty Index | 12-Aug-16 | 13-Nov-17 | Rs. 1,00,000 | Matured |
| G9H601D | INE804I076D6 | CNX Nifty Index | 12-Aug-16 | 12-Nov-18 | Rs. 1,00,000 | Matured |
| G9H601E | INE804I077D4 | CNX Nifty Index | 12-Aug-16 | 14-Nov-18 | Rs. 1,00,000 | Matured |
| G9L601B | INE804I078D2 | CNX Nifty Index | 16-Aug-16 | 19-Feb-18 | Rs. 1,00,000 | Matured |
| G9L601C | INE804I079D0 | CNX Nifty Index | 16-Aug-16 | 18-Feb-20 | Rs. 1,00,000 | Matured |
| H7H601A | INE804I070E7 | CNX Nifty Index | 18-Aug-16 | 18-Oct-17 | Rs. 1,00,000 | Matured |
| H7H601C | INE804I071E5 | CNX Nifty Index | 18-Aug-16 | 18-Dec-19 | Rs. 1,00,000 | Matured |
| H9H603A | INE804I072E3 | CNX Nifty Index | 19-Aug-16 | 19-Dec-19 | Rs. 1,00,000 | Matured |
| G6H601A | INE804I073E1 | CNX Nifty Index | 22-Aug-16 | 17-Jan-23 | Rs. 1,00,000 | 169.58 |
| B9C603A | INE804I07N33 | CNX Nifty Index | 09-Mar-16 | 10-Jul-19 | Rs. 1,00,000 | Matured |
| B9C603C | INE804I07N17 | CNX Nifty Index | 09-Mar-16 | 23-Feb-17 | Rs. 1,00,000 | Matured |
| B9C603D | INE804I07M83 | CNX Nifty Index | 09-Mar-16 | 12-Jul-19 | Rs. 1,00,000 | Matured |
| B9C603F | INE804I07M91 | CNX Nifty Index | 09-Mar-16 | 23-Feb-17 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| B9C603G | INE804I07N25 | CNX Nifty Index | 09-Mar-16 | 23-Feb-17 | Rs. 1,00,000 | Matured |
| E8H601A | INE804I074E9 | CNX Nifty Index | 24-Aug-16 | 27-Aug-18 | Rs. 1,00,000 | Matured |
| H9A601B | INE804I075E6 | CNX Nifty Index | 25-Aug-16 | 27-Jan-20 | Rs. 1,00,000 | Matured |
| H9A601D | INE804I076E4 | CNX Nifty Index | 25-Aug-16 | 28-Nov-18 | Rs. 1,00,000 | Matured |
| H9H602A | INE804I077E2 | CNX Nifty Index | 29-Aug-16 | 02-Mar-20 | Rs. 1,00,000 | Matured |
| H8H602A | INE804I071F2 | CNX Nifty Index | 30-Aug-16 | 30-Nov-18 | Rs. 1,00,000 | Matured |
| H8H602C | INE804I072F0 | CNX Nifty Index | 30-Aug-16 | 03-Dec-18 | Rs. 1,00,000 | Matured |
| H8H602D | INE804I078E0 | CNX Nifty Index | 30-Aug-16 | 03-Feb-20 | Rs. 1,00,000 | Matured |
| H8H602F | INE804I070F4 | CNX Nifty Index | 30-Aug-16 | 30-Nov-18 | Rs. 1,00,000 | Matured |
| H8H602I | INE804I079E8 | CNX Nifty Index | 30-Aug-16 | 30-Dec-19 | Rs. 1,00,000 | Matured |
| H8H601A | INE804I073F8 | CNX Nifty Index | 31-Aug-16 | 03-Dec-18 | Rs. 1,00,000 | Matured |
| H8H601B | INE804I074F6 | CNX Nifty Index | 31-Aug-16 | 03-Sep-18 | Rs. 1,00,000 | Matured |
| H8H601C | INE804I075F3 | CNX Nifty Index | 31-Aug-16 | 31-Aug-18 | Rs. 1,00,000 | Matured |
| H9I601A | INE804I077F9 | CNX Nifty Index | 01-Sep-16 | 05-Mar-20 | Rs. 1,00,000 | Matured |
| H9I601B | INE804I078F7 | CNX Nifty Index | 01-Sep-16 | 05-Mar-19 | Rs. 1,00,000 | Matured |
| K8I601A | INE804I079F5 | CNX Nifty Index | 02-Sep-16 | 04-Mar-19 | Rs. 1,00,000 | Matured |
| K8I601B | INE804I070G2 | CNX Nifty Index | 02-Sep-16 | 02-Nov-17 | Rs. 1,00,000 | Matured |
| K8I601C | INE804I071G0 | CNX Nifty Index | 02-Sep-16 | 04-Dec-18 | Rs. 1,00,000 | Matured |
| H8I601A | INE804I072G8 | CNX Nifty Index | 07-Sep-16 | 10-Dec-18 | Rs. 1,00,000 | Matured |
| H8I602A | INE804I073G6 | CNX Nifty Index | 08-Sep-16 | 10-Dec-18 | Rs. 1,00,000 | Matured |
| H8I602B | INE804I074G4 | CNX Nifty Index | 08-Sep-16 | 12-Mar-18 | Rs. 1,00,000 | Matured |
| H8I602D | INE804I075G1 | CNX Nifty Index | 08-Sep-16 | 10-Dec-18 | Rs. 1,00,000 | Matured |
| H7I603A | INE804I076G9 | CNX Nifty Index | 09-Sep-16 | 09-Nov-17 | Rs. 1,00,000 | Matured |
| H9I601C | INE804I076F1 | CNX Nifty Index | 09-Sep-16 | 12-Dec-18 | Rs. 1,00,000 | Matured |
| E8I602A | INE804I077G7 | CNX Nifty Index | 12-Sep-16 | 14-Sep-18 | Rs. 1,00,000 | Matured |
| E8I602B | INE804I078G5 | CNX Nifty Index | 12-Sep-16 | 13-Sep-18 | Rs. 1,00,000 | Matured |
| I7I602A | INE804I079G3 | CNX Nifty Index | 16-Sep-16 | 18-Dec-17 | Rs. 1,00,000 | Matured |
| I7I602B | INE804I070H0 | CNX Nifty Index | 16-Sep-16 | 18-Dec-18 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| I9I601A | INE804I071H8 | CNX Nifty Index | 20-Sep-16 | 20-Feb-20 | Rs. 1,00,000 | Matured |
| I9I601C | INE804I072H6 | CNX Nifty Index | 20-Sep-16 | 21-Dec-17 | Rs. 1,00,000 | Matured |
| I9I601D | INE804I073H4 | CNX Nifty Index | 20-Sep-16 | 20-Feb-20 | Rs. 1,00,000 | Matured |
| I9I603B | INE804I074H2 | CNX Nifty Index | 22-Sep-16 | 24-Sep-18 | Rs. 1,00,000 | Matured |
| I9I603C | INE804I075H9 | CNX Nifty Index | 22-Sep-16 | 24-Dec-18 | Rs. 1,00,000 | Matured |
| I9B601B | INE804I077H5 | CNX Nifty Index | 23-Sep-16 | 24-Mar-20 | Rs. 1,00,000 | Matured |
| I9B601C | INE804I076H7 | CNX Nifty Index | 23-Sep-16 | 25-Dec-17 | Rs. 1,00,000 | Matured |
| I9I602A | INE804I078H3 | CNX Nifty Index | 27-Sep-16 | 30-Mar-20 | Rs. 1,00,000 | Matured |
| I9I602B | INE804I079H1 | CNX Nifty Index | 27-Sep-16 | 28-Mar-19 | Rs. 1,00,000 | Matured |
| I7I603A | INE804I070I8 | CNX Nifty Index | 28-Sep-16 | 30-Oct-17 | Rs. 1,00,000 | Matured |
| E8I601A | INE804I071I6 | CNX Nifty Index | 29-Sep-16 | 01-Oct-18 | Rs. 1,00,000 | Autocalled |
| E8I601B | INE804I072I4 | CNX Nifty Index | 29-Sep-16 | 31-Dec-18 | Rs. 1,00,000 | Matured |
| I8I601B | INE804I073I2 | CNX Nifty Index | 30-Sep-16 | 31-Dec-18 | Rs. 1,00,000 | Matured |
| I8I601C | INE804I074I0 | CNX Nifty Index | 30-Sep-16 | 01-Oct-18 | Rs. 1,00,000 | Matured |
| I8J601A | INE804I075I7 | CNX Nifty Index | 03-Oct-16 | 03-Jan-19 | Rs. 1,00,000 | Matured |
| I9J601A | INE804I076I5 | CNX Nifty Index | 04-Oct-16 | 06-Apr-20 | Rs. 1,00,000 | Matured |
| I7J603A | INE804I071J4 | CNX Nifty Index | 07-Oct-16 | 08-Jan-18 | Rs. 1,00,000 | Matured |
| I7J603B | INE804I077I3 | CNX Nifty Index | 07-Oct-16 | 06-Feb-20 | Rs. 1,00,000 | Matured |
| I7J603C | INE804I078I1 | CNX Nifty Index | 07-Oct-16 | 09-Apr-18 | Rs. 1,00,000 | Matured |
| I7J603D | INE804I079I9 | CNX Nifty Index | 07-Oct-16 | 08-Dec-17 | Rs. 1,00,000 | Matured |
| I7J603E | INE804I070J6 | CNX Nifty Index | 07-Oct-16 | 07-Jan-19 | Rs. 1,00,000 | Matured |
| I7J604A | INE804I072J2 | CNX Nifty Index | 10-Oct-16 | 10-Jan-18 | Rs. 1,00,000 | Matured |
| I9C601A | INE804I073J0 | CNX Nifty Index | 14-Oct-16 | 14-Apr-20 | Rs. 1,00,000 | Matured |
| I9C601B | INE804I074J8 | CNX Nifty Index | 14-Oct-16 | 15-Jan-18 | Rs. 1,00,000 | Matured |
| I9J602A | INE804I08700 | CNX Nifty Index | 05-Oct-16 | 04-Feb-20 | Rs. 1,00,000 | Matured |
| I9J603A | INE804I08718 | CNX Nifty Index | 06-Oct-16 | 05-Feb-20 | Rs. 1,00,000 | Matured |
| J8J603B | INE804I077J1 | CNX Nifty Index | 25-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |
| J8J603C | INE804I078J9 | CNX Nifty Index | 25-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| J8J603D | INE804I079J7 | CNX Nifty Index | 25-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |
| J8J603E | INE804I070K4 | CNX Nifty Index | 25-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |
| J9J602A | INE804I071K2 | CNX Nifty Index | 26-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |
| J9J602B | INE804I072K0 | CNX Nifty Index | 26-Oct-16 | 27-Apr-20 | Rs. 1,00,000 | Matured |
| J8J601C | INE804I073K8 | CNX Nifty Index | 28-Oct-16 | 28-Apr-20 | Rs. 1,00,000 | Matured |
| J8J601E | INE804I074K6 | CNX Nifty Index | 28-Oct-16 | 28-Apr-20 | Rs. 1,00,000 | Matured |
| J7K601A | INE804I079K5 | CNX Nifty Index | 04-Nov-16 | 05-Feb-18 | Rs. 1,00,000 | Matured |
| J7K601B | INE804I070L2 | CNX Nifty Index | 04-Nov-16 | 05-Nov-18 | Rs. 1,00,000 | Autocalled |
| J7K601D | INE804I071L0 | CNX Nifty Index | 04-Nov-16 | 05-Mar-20 | Rs. 1,00,000 | Autocalled |
| J7K602A | INE804I078K7 | CNX Nifty Index | 03-Nov-16 | 04-Dec-17 | Rs. 1,00,000 | Matured |
| J8K601A | INE804I076K1 | CNX Nifty Index | 02-Nov-16 | 04-Feb-19 | Rs. 1,00,000 | Matured |
| J8K601B | INE804I077K9 | CNX Nifty Index | 02-Nov-16 | 04-May-20 | Rs. 1,00,000 | Matured |
| J8K602A | INE804I075K3 | CNX Nifty Index | 01-Nov-16 | 03-May-19 | Rs. 1,00,000 | Matured |
| J9K602A | INE804I072L8 | CNX Nifty Index | 07-Nov-16 | 08-Apr-20 | Rs. 1,00,000 | Matured |
| J9K602B | INE804I073L6 | CNX Nifty Index | 07-Nov-16 | 09-Mar-20 | Rs. 1,00,000 | Matured |
| J9K602C | INE804I074L4 | CNX Nifty Index | 07-Nov-16 | 07-Feb-20 | Rs. 1,00,000 | Matured |
| J8J602A | INE804I076J3 | CNX Nifty Index | 21-Oct-16 | 21-Jan-19 | Rs. 1,00,000 | Matured |
| J9J601A | INE804I075J5 | CNX Nifty Index | 20-Oct-16 | 20-Jan-20 | Rs. 1,00,000 | Matured |
| J7K603K | INE804I075L1 | CNX Nifty Index | 08-Nov-16 | 08-Feb-18 | Rs. 1,00,000 | Matured |
| J7K603L | INE804I076L9 | CNX Nifty Index | 08-Nov-16 | 08-Feb-19 | Rs. 1,00,000 | Matured |
| J7K603M | INE804I077L7 | CNX Nifty Index | 08-Nov-16 | 10-May-19 | Rs. 1,00,000 | Matured |
| J7K603N | INE804I078L5 | CNX Nifty Index | 08-Nov-16 | 08-Feb-18 | Rs. 1,00,000 | Matured |
| K8K601A | INE804I070M0 | CNX Nifty Index | 18-Nov-16 | 18-Feb-19 | Rs. 1,00,000 | Matured |
| K9A601A | INE804I071M8 | CNX Nifty Index | 21-Nov-16 | 22-May-20 | Rs. 1,00,000 | Matured |
| K9K602A | INE804I079L3 | CNX Nifty Index | 17-Nov-16 | 18-Mar-20 | Rs. 1,00,000 | Matured |
| K9D601B | INE804I077M5 | CNX Nifty Index | 25-Nov-16 | 25-Oct-18 | Rs. 1,00,000 | Autocalled |
| K9D601D | INE804I078M3 | CNX Nifty Index | 25-Nov-16 | 25-Feb-19 | Rs. 1,00,000 | Matured |
| K9D601E | INE804I079M1 | CNX Nifty Index | 25-Nov-16 | 25-Feb-20 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|-----------------|-------------|---------------|--------------------------|---|
| K9D601F | INE804I070N8 | CNX Nifty Index | 25-Nov-16 | 26-Mar-20 | Rs. 1,00,000 | Matured |
| K9K601A | INE804I076M7 | CNX Nifty Index | 24-Nov-16 | 25-May-20 | Rs. 1,00,000 | Matured |
| K7L602A | INE804I072N4 | CNX Nifty Index | 02-Dec-16 | 03-Jan-18 | Rs. 1,00,000 | Matured |
| K7L602B | INE804I073N2 | CNX Nifty Index | 02-Dec-16 | 02-Jan-19 | Rs. 1,00,000 | Matured |
| K7L602C | INE804I074N0 | CNX Nifty Index | 02-Dec-16 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| K7L602D | INE804I075N7 | CNX Nifty Index | 02-Dec-16 | 01-Jan-21 | Rs. 1,00,000 | Matured |
| K7L602E | INE804I076N5 | CNX Nifty Index | 02-Dec-16 | 03-Jan-22 | Rs. 1,00,000 | 140.93 |
| K8L602A | INE804I071N6 | CNX Nifty Index | 01-Dec-16 | 03-Jun-19 | Rs. 1,00,000 | Matured |
| K8L604A | INE804I077N3 | CNX Nifty Index | 05-Dec-16 | 07-Mar-19 | Rs. 1,00,000 | Matured |
| L9E601A | INE804I078N1 | CNX Nifty Index | 06-Dec-16 | 06-Aug-20 | Rs. 1,00,000 | Matured |
| L9E601B | INE804I079N9 | CNX Nifty Index | 06-Dec-16 | 08-Mar-19 | Rs. 1,00,000 | Matured |
| K9E601A | INE804I071O4 | CNX Nifty Index | 06-Dec-16 | 08-Jun-20 | Rs. 1,00,000 | Matured |
| L9E602A | INE804I070O6 | CNX Nifty Index | 07-Dec-16 | 07-Aug-20 | Rs. 1,00,000 | Matured |
| C8L601A | INE804I075O5 | CNX Nifty Index | 16-Dec-16 | 18-Jun-18 | Rs. 1,00,000 | Matured |
| C8L601B | INE804I074O8 | CNX Nifty Index | 16-Dec-16 | 16-Jun-20 | Rs. 1,00,000 | Matured |
| K8L605A | INE241O07333 | CNX Nifty Index | 14-Dec-16 | 17-Jun-19 | Rs. 1,00,000 | Matured |
| L8L603A | INE804I076O3 | CNX Nifty Index | 20-Dec-16 | 22-Mar-19 | Rs. 1,00,000 | Matured |
| L8L604A | INE804I077O1 | CNX Nifty Index | 23-Dec-16 | 25-Mar-19 | Rs. 1,00,000 | Matured |
| L8L604B | INE804I078O9 | CNX Nifty Index | 23-Dec-16 | 23-Jun-20 | Rs. 1,00,000 | Matured |
| L8L609A | INE804I072P9 | CNX Nifty Index | 29-Dec-16 | 01-Apr-19 | Rs. 1,00,000 | Matured |
| L8L609C | INE804I073P7 | CNX Nifty Index | 29-Dec-16 | 01-Apr-19 | Rs. 1,00,000 | Matured |
| L8L610A | INE804I074P5 | CNX Nifty Index | 30-Dec-16 | 01-Apr-19 | Rs. 1,00,000 | Matured |
| L8A702A | INE804I075P2 | CNX Nifty Index | 02-Jan-17 | 08-Apr-19 | Rs. 1,00,000 | Matured |
| L9A701A | INE804I076P0 | CNX Nifty Index | 05-Jan-17 | 06-Jul-20 | Rs. 1,00,000 | Matured |
| L9F701A | INE804I078P6 | CNX Nifty Index | 06-Jan-17 | 10-Jul-20 | Rs. 1,00,000 | Matured |
| L9F702A | INE804I079P4 | CNX Nifty Index | 16-Jan-17 | 17-Jul-20 | Rs. 1,00,000 | Matured |
| A9A701A | INE804I070Q1 | CNX Nifty Index | 18-Jan-17 | 22-Apr-19 | Rs. 1,00,000 | Matured |
| A9A702A | INE804I071Q9 | CNX Nifty Index | 27-Jan-17 | 29-Apr-19 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|---------|--------------|---------------------------------------|-------------|---------------|--------------------------|---|
| A0A703A | INE804I072Q7 | CNX Nifty Index | 03-Feb-17 | 04-Aug-20 | Rs. 1,00,000 | Matured |
| G8B701B | INE804I073Q5 | CNX Nifty Index | 06-Feb-17 | 09-May-19 | Rs. 1,00,000 | Matured |
| A8B701A | INE804I075Q0 | CNX Nifty Index | 10-Feb-17 | 14-May-18 | Rs. 1,00,000 | Matured |
| C8C708A | INE804I070R9 | CNX Nifty Index | 31-Mar-17 | 14-May-18 | Rs. 1,00,000 | Matured |
| C8D703A | INE804I071R7 | CNX Nifty Index | 13-Apr-17 | 14-May-18 | Rs. 1,00,000 | Matured |
| J8D701A | INE804I073R3 | CNX Nifty Index | 28-Apr-17 | 25-Oct-18 | Rs. 1,00,000 | Autocalled |
| J8D701B | INE804I074R1 | CNX Nifty Index | 28-Apr-17 | 30-Jul-18 | Rs. 1,00,000 | Matured |
| J8D701C | INE804I075R8 | CNX Nifty Index | 28-Apr-17 | 28-May-18 | Rs. 1,00,000 | Matured |
| J8D701D | INE804I076R6 | CNX Nifty Index | 28-Apr-17 | 29-Jul-19 | Rs. 1,00,000 | Matured |
| D8E702A | INE804I077R4 | CNX Nifty Index | 4-May-17 | 04-Jun-18 | Rs. 1,00,000 | Matured |
| E9F702A | TBP | CNX Nifty Index | 2-Jun-17 | 02-Sep-19 | Rs. 1,00,000 | Matured |
| E0E704A | TBP | CNX Nifty Index | 5-Jun-17 | 04-Dec-20 | Rs. 1,00,000 | Matured |
| H7F701A | TBP | CNX Nifty Index | 6-Jun-17 | 14-Sep-17 | Rs. 1,00,000 | Matured |
| L2G701A | INE804I08775 | CNX Nifty Index | 22-Jun-17 | 03-Jul-23 | Rs. 1,00,000 | 141.39 |
| L2G701B | INE804I08783 | CNX Nifty Index | 22-Jun-17 | 03-Jul-23 | Rs. 1,00,000 | 149.71 |
| L8F701A | INE804I078W2 | CNX Nifty Index | 16-Jun-17 | 18-Mar-19 | Rs. 1,00,000 | Autocalled |
| L8F701B | INE804I079W0 | CNX Nifty Index | 16-Jun-17 | 15-Dec-20 | Rs. 1,00,000 | Matured |
| D3F701A | INE804I08817 | CNX Nifty Index | 30-Jun-17 | 30-Jun-23 | Rs. 1,00,000 | 140.44 |
| L2H701A | INE804I08791 | CNX Nifty Index | 29-Jun-17 | 10-Jul-23 | Rs. 1,00,000 | 141.42 |
| L2H701D | INE804I08809 | CNX Nifty Index | 29-Jun-17 | 10-Jul-23 | Rs. 1,00,000 | 149.76 |
| B9F704A | INE804I070X7 | Stock Basket | 21-Jun-17 | 22-May-19 | Rs. 1,00,000 | Matured |
| K7K601A | INE804I072M6 | Nifty 10 yr G-Sec (Clean Price) index | 23-Nov-16 | 25-Nov-19 | Rs. 1,00,000 | Matured |
| K7K601B | INE804I073M4 | Nifty 10 yr G-Sec (Clean Price) index | 23-Nov-16 | 25-Nov-19 | Rs. 1,00,000 | Matured |
| K7K601C | INE804I074M2 | Nifty 10 yr G-Sec (Clean Price) index | 23-Nov-16 | 25-Nov-19 | Rs. 1,00,000 | Matured |

| Series | ISIN Code | Reference Asset | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 12 th April 2021 |
|------------|--------------|---------------------------------------|-------------|---------------|--------------------------|---|
| K7K601D | INE804I075M9 | Nifty 10 yr G-Sec (Clean Price) index | 23-Nov-16 | 25-Nov-19 | Rs. 1,00,000 | Matured |
| A3A701A | INE804I08825 | CNX Nifty Index | 11-Aug-17 | 18-Aug-23 | Rs. 1,00,000 | 141.59 |
| A3A701A-01 | INE804I08825 | CNX Nifty Index | 11-Aug-17 | 18-Aug-23 | Rs. 1,00,000 | 141.59 |
| D3F701A-01 | INE804I08817 | CNX Nifty Index | 4-Aug-17 | 30-Jun-23 | Rs. 1,00,000 | 140.44 |
| D3F701A-02 | INE804I08817 | CNX Nifty Index | 18-Aug-17 | 30-Jun-23 | Rs. 1,00,000 | 140.44 |
| A3A701A-02 | INE804I08825 | CNX Nifty Index | 24-Oct-17 | 18-Aug-23 | Rs. 1,00,000 | 141.59 |
| A3A701A-03 | INE804I08825 | CNX Nifty Index | 6-Nov-17 | 18-Aug-23 | Rs. 1,00,000 | 141.59 |
| D3F701A-03 | INE804I08817 | CNX Nifty Index | 21-Nov-17 | 30-Jun-23 | Rs. 1,00,000 | 140.44 |
| K7L602C01 | INE804I074N0 | CNX Nifty Index | 27-Nov-17 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| J7C601A | INE804I07M75 | CNX Nifty Index | 04-Mar-16 | 05-Mar-18 | Rs. 1,00,000 | Matured |
| B9C603B | INE804I07N09 | CNX Nifty Index | 09-Mar-16 | 09-Mar-18 | Rs. 1,00,000 | Matured |
| K7L602C02 | INE804I074N0 | CNX Nifty Index | 30-Jul-18 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| K7L602C03 | INE804I074N0 | CNX Nifty Index | 24-Aug-18 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| K7L602C04 | INE804I074N0 | CNX Nifty Index | 27-Aug-18 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| H1I804A | INE804I072Z8 | CNX Nifty Index | 3-Sep-18 | 03-Jan-22 | Rs. 1,00,000 | 127.45 |
| H1I804A01 | INE804I072Z8 | CNX Nifty Index | 7-Sep-18 | 03-Jan-22 | Rs. 1,00,000 | 128.42 |
| K7L602C05 | INE804I074N0 | CNX Nifty Index | 29-Nov-18 | 02-Jan-20 | Rs. 1,00,000 | Matured |
| H1G901A | INE804IA7055 | CNX Nifty Index | 30-Apr-19 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |
| H1G901A01 | INE804IA7055 | CNX Nifty Index | 09-May-19 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |
| H1G901A02 | INE804IA7055 | CNX Nifty Index | 22-May-19 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |
| H1G901A03 | INE804IA7055 | CNX Nifty Index | 24-May-19 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |
| H1G901A05 | INE804IA7055 | CNX Nifty Index | 20-Jun-19 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |
| H1G901A07 | INE804IA7055 | CNX Nifty Index | 02-Jan-20 | 02-Mar-22 | Rs. 1,00,000 | 127.88 |

*Issue Date is Deemed Date of Allotment** Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

DISCLAIMER

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